**Market Notice**

**Date: 10 December 2013**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1043”)***

====================================================

The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 11 December 2013 under its Asset Backed Commercial Paper Programme dated 28 June 2004 and revised on 10 May 2010.

**INSTRUMENT TYPE ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,134,000,000.00

**Bond Code SY1043**

**Nominal Issued** R 85,000,000.00

**Issue Price** R 84,567,535.26

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 15 January 2014

**Books Close** 10 January 2014

**Interest Date(s)** 15 January 2014

**Last Day to Register** By 17:00 on9 January 2014

**Issue Date** 11 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 11 December 2013

**First Interest Date** 15 January 2014

**ISIN No.** ZAG000111436

**Additional Information** Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Lizette Van Dyk Nedbank +27 11 294 6090

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154